

**Residential Programs** 

# Ready to get your incentive? Follow these 3 simple steps.

### **Step #1: Confirm the details**

- » You are a Presque Isle Electric & Gas residential electric member.
- » Items were installed or purchased between January 1, 2022 and December 31, 2022.
- » Review sections and individual appliances/equipment for eligibility requirements.

### Step #2: Attach a copy of your receipts and invoices

- » Provide a recent copy of a utility bill.
- » Please provide copies of all receipts and/or invoices from product purchases or installations.
- » Your receipt or invoice must clearly indicate the equipment type, make, model, price, and date of purchase or installation.
- » For equipment requiring licensed contractor installation, include an invoice from the installing contractor detailing equipment installed and marked paid in full.
- » For electric vehicle incentives, a copy of the vehicle registration is required and address must match service address.

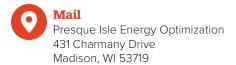
## **Step #3: Get your incentive**

- » Completed documentation must be received within 60 days of installation.
- » For the full program Terms and Conditions, please refer to page 8 of the application.

## Submit your documents one of four ways:









Call 877.296.4319 for questions about this application.

#### Member Information Cell Phone: Home Phone: Email: Member Name (as it appears on electric bill): ZIP: Installation Address (where equipment is installed): City: State: MI Mailing Address (if different than above): City: State: ZIP: ☐ Cell phone Postal mail ☐ Email ☐ Home phone Preferred method of follow-up communication: Electric Utility Account Number (found on monthly bill): Property Type (check all that apply): Rental Property: ☐ Single-Family ☐ Condo ☐ Townhouse ☐ Other ☐ Yes ☐ No Does home have central AC or heat pump? Water heating fuel type: ☐ Propane ☐ Oil ☐ Wood ☐ Yes ☐ No ☐ Natural Gas ☐ Electric ☐ Other\_ Check one: Primary fuel for home heating (check one): ☐ Oil ■ Natural Gas ☐ Electric □ Wood ☐ Other ☐ Existing home ☐ New construction Trade Ally/Contractor Information Company Name: Contact Name: Company Address: State: ZIP: City: Office Phone: Cell Phone: Email: HVACR License Number: HVACR Licensee Name: Electrical License Number: Electrical Licensee Name: Rebate Payment Information **Section A** Make Check Payable to: ☐ Member ☐ Landlord ☐ Trade Ally/Contractor **Section B** Complete section below only if rebate will be paid to the Contractor or Landlord Payee Name (as shown on income tax return): Payee Business Name (if different than payee name): Payee Email: Payee Home Phone: Payee Cell Phone: Payee Address: State: ZIP: City: ☐ Payee Address ☐ Installation Address ☐ Alternate Address (complete below): Mail Check to: Alternate Pay Address (optional): City: State: ZIP: Payee Federal Tax Classification (check ONE only): ☐ Corporation ☐ Partnership ☐ Sole Proprietor/Individual ☐ LLC ☐ Other tax exempt organization or government agency Payee Taxpayer Identification Number (TIN) (must match payee legal name above): \_ OR SSN: \_ Certification: the following certifications are required in order for this form to substitute for the IRS form W-9. Under penalties of perjury, I certify that: 1. The payee's TIN is correct. 2. The payee is not subject to backup withholding due to failure to report interest and dividend income. 3. The payee is a U.S. citizen. The Internal Revenue Service does not require your consent to any provision of this document other than the certifications required to avoid backup withholding Payee Signature: Print Name: Title: Date: /S/ Signature The Residential Incentive Application cannot be processed unless all of the appropriate fields on this application are complete. This application is valid for products installed between January 1, 2022 and December 31, 2022. I have read and understand the Terms and Conditions. I certify the information I have provided is true and correct, and the product(s) for which I am requesting an incentive meets the requirements in this application. I have elected to utilize electronic signatures. I understand and intend that a legal signature is formed by typing my name on this document. If any of the parties do not wish to sign this document electronically, all must opt out together and print a paper copy to sign manually. Member Signature: Print Name:



Residential - Appliances

#### **Appliances**

- Products must be new and in working condition. Refurbished products are not eligible for incentives.
- ENERGY STAR® products can be verified at energystar.gov/productfinder

Measures	Specifications	Date Installed	Quantity	Incentive Amount	Total Incentive
Portable Room Dehumidifier	ENERGY STAR qualified. Limit 4 per install address.  Manufacturer:			\$30	\$
	Model #:				
Room Air	ENERGY STAR qualified. Limit 4 per install address.  Manufacturer:			\$30	\$
Conditioner	Model #:			\$30 	Ψ
	ENERGY STAR qualified. Limit 1 per install address.				
Room Air Purifier	Manufacturer: Model #:		Limit 1	\$50	\$
	ENERGY STAR qualified. Limit 1 per install address.				\$
Clothes Washer	Dryer Type: ☐ Electric ☐ Gas Manufacturer:  Model #:		Limit 1	\$40	
Clothes Dryer: Electric with Moisture Sensor	Standard electric dryer. Must be <b>ENERGY STAR</b> qualified. Limit 1 per install address.  Manufacturer: Model #:		Limit 1	\$40	\$
Clothes Dryer: Electric Heat Pump	ENERGY STAR qualified heat pump dryer. May be vented or ventless. Standard electric dryers do not qualify if they do not have a heat pump. Limit 1 per install address.  Manufacturer:		Limit 1	\$200	\$
	Model #:				
Refrigerator	ENERGY STAR qualified. Limit 1 per install address. Compact fridge excluded.  ☐ Side by Side ☐ Top Freezer ☐ Bottom Freezer ☐ Single Door  Manufacturer:  Model #:		Limit 1	\$50	\$
Chest Freezer or Upright Freezer	ENERGY STAR qualified. Limit 1 per install address.				
	Manufacturer:		Limit 1	\$40	\$
Induction Range/ Stove	Induction range, stove, or cooktop with a minimum of 3 burners. Portable induction cooktops and gas ranges or stovetops do not qualify.		Limit 4	<b>\$</b> 500	Φ.
	Manufacturer:		Limit 1 \$500		\$
	Type of cooking fuel being replaced:  Natural Gas/LP NA- New Construction				



Residential - HVAC

#### **HVAC Equipment Eligibility Verifications**

- Licensed Michigan Mechanical contractor installation required for all heat pump measures, except heat pump water heater.
- Installation invoice must be provided.
- Central Air-Source Heat Pumps may require furnace/air handler, indoor unit (coil), and outdoor unit model numbers to verify efficiency rating and meet program efficiency minimums.
- Heat pump efficiency can be verified at: AHRIdirectory.org

Measures	Specif	ications	Quantity	Incentive per Unit	Total Incentive
	SEER:	HSPF:			
	Manufacturer:				
Central Air-Source Heat Pump	Model # (indoor):				
<ul> <li>AHRI-rated minimum 15.0 SEER and 8.5</li> <li>HSPF</li> <li>SEER rating listed on invoice, within product</li> </ul>	Serial # (indoor):			\$1,000	\$
model number, or on manufacturer brochure may not be the same as the rated system	Model # (outdoor):				
efficiency. Verify efficiency rating at AHRIdi- rectory.org before purchase.	Serial # (outdoor):				
■ Requires licensed mechanical contractor	AHRI Ref #:				
	☐ Air-Source Heat Pump ☐	replaced or displaced: ☐ Elect Ground-Source Heat Pump ☐ Na dition ☐ N/A - Previously Uncon	itural Gas 🔲	Propane 🖵 Oil	☐ Wood
	SEER:	HSPF:	# of		
	Manufacturer:		Indoor Units:	\$100	- \$
	Model # (indoor):				
Mini/Multi-Split Air-Source Heat Pump	Serial # (indoor):				
■ AHRI-rated minimum 17.0 SEER and 9.0	Model # (outdoor): # of Outdoor				
HSPF Requires licensed mechanical contractor	Serial # (outdoor):		Units:	\$900	
	AHRI Ref #:				
	☐ Air-Source Heat Pump ☐	replaced or displaced: ☐ Elect Ground-Source Heat Pump ☐ N dition ☐ N/A - Previously Uncon	atural Gas 🗓	Propane 🚨 Oil	☐ Wood
	☐ Mono-block	☐ Split			
	Manufacturer:				
Air-to-Water Heat Pump	Model # (indoor):			\$2,000	\$
= COB of >1.7 outdoor air tomporature of 5°E	Serial # (indoor):			\$2,000	Φ
<ul> <li>Air-to-Water Heat Pump</li> <li>■ COP of ≥1.7 outdoor air temperature of 5°F and water temperature at 110°F</li> </ul>	Model #:				
Requires licensed mechanical contractor	Serial #:				
		replaced or displaced: ☐ Elect Ground-Source Heat Pump ☐ Na dition	•	Electric Baseboard Propane	Heat ☐ Wood



# **2022 Incentive Application**Residential - HVAC

Measures	Specifications	Quantity	Incentive per Unit	Total Incentive			
	EER (full load):						
	☐ Open-Loop System ☐ Closed-Loop System						
	☐ Water-to-Air System ☐ Water-to-Water System						
Ground-Source Heat Pump	Manufacturer:		Minimum EER 19.0	\$			
<ul> <li>Minimum EER 19.0 Includes Well-Connect, replacement ground</li> </ul>	Model #:		\$1,500	Ť			
source heat pump or new ground source heat pump	Serial #:						
Requires licensed mechanical contractor							
		logistanos /Flootri	a Danahaard Haat				
	Type of heating system being replaced or displaced: ☐ Electric Resistance/Electric Baseboard Heat ☐ Air-Source Heat Pump ☐ Ground-Source Heat Pump ☐ Natural Gas ☐ Propane ☐ Oil ☐ Wood ☐ N/A - New Construction/Addition ☐ N/A - Previously Unconditioned ☐ N/A - Adding Air Conditioning						
<b>Ground Loop for Heat Pump</b> New closed loop heat exchanger	New/replacement ground loop installed with eligible ground source heat pump	Limit 1	\$2,500	\$			
Desuperheater for Ground-Source Heat Pump	Model # (storage tank):						
<ul> <li>Must be connected a ground-source heat pump with desuperheater for domestic hot water</li> </ul>			\$500	\$			
generation	Model # (ground-source heat pump):			Ψ			
<ul> <li>Must be connected to ELECTRIC back-up water heater</li> </ul>							
Wi-Fi Enabled Thermostat Thermostat must control an HVAC system	Manufacturer:						
with an air conditioner and/or electric heat.  1 per electric baseboard  1 per central A/C or central heat pump  1 per mini split outdoor unit	Model #:		\$50	\$			
	UEF: Capacity:						
	Manufacturer:		\$700	\$			
Heat Pump (Hybrid Electric) Water Heater Minimum 2.0 UEF	Model #:						
		atural Cas D	Dronono				
	Type of water heater being replaced: ☐ Electric Resistance ☐ Natural Gas ☐ Propane ☐ Oil ☐ Wood ☐ N/A - New Construction						
	Open-Loop System						
Floatric Bosintones Weter Hootes			\$100	\$			
Electric Resistance Water Heater Whole-home electric tank or point-of-use electric		-					
tank. Tankless water heaters not eligible.							
Energy Recovery Ventilator  ■ ERV and HRV qualify  ■ Equipment should be equipped with freeze/frost	Manufacturer:	Limit 2					
■ Limit 2 per install address  ■ Limit 2 per install address	Model #:	Quantity:	\$500	\$			
ENERGY STAR Whole-Home Dehumidifier	Manufacturer:						
<ul> <li>Must be ENERGY STAR certified</li> <li>Portable units are not eligible for this incentive.</li> </ul>	Model #:	Limit 1	\$700	\$			
Efficient Circulation Pump	Manufacturer:		\$200	\$			
<ul> <li>Must be ECM/permanent magnet motor</li> <li>For hydronic heating systems only</li> </ul>	Model #:		\$ <b>2</b> 00	Ψ			
		Total I	ncentive for HVAC:	\$			



# **2022 Incentive Application**Residential - Other

#### **Eligibility Verifications**

- Licensed Michigan Electrical contractor installation required for panel upgrade and home battery.
   Copy of vehicle registration required electric vehicles.

Measures	Specifications	Quantity	Incentive per Unit	Total Incentive
Electrical Panel Upgrade* ■ Up-sizing service panel capacity, adding a	Pre-Upgrade Amperage Capacity:			
sub-panel, or increasing service capacity to the home.  Must be tied to another qualifying electric	Post-Upgrade Amperage Capacity:	Limit 1	\$500	
measure.  Requires licensed electrician and electrical permit	Model Number of New Electrical Panel/Load Center:			
Electric Golf Cart  Fuel switching from gas to battery electric.	Manufacturer:		\$300	
Replacement of existing electric golf cart not eligible.	Model #:		\$300	
New Electric Vehicle Fill out information below	<ul> <li>Vehicle registration address must match member's utility service address.</li> <li>Must be a full battery electric vehicle. Plug-in hybrids are not eligible.</li> </ul>		\$1,500	
Used Electric Vehicle Fill out information below	<ul> <li>Vehicle registration address must match member's utility service address.</li> <li>Must be a full battery electric vehicle. Plug-in hybrids are not eligible.</li> </ul>		\$750	
Residential Level 2 (L2) Charging Station* ■ Fill out information below ■ Must be installed by Electrical Contractor licensed by the State of Michigan.	<ul> <li>ENERGY STAR certified Level 2 charging station.</li> <li>Networked (smart) charging station must be able to connect to the internet via WiFi connection for app or web-based charging control.</li> </ul>		\$600	
Total Incentives for Other:				

Electric Vehicle Information					
Make	Model	Year	Type of Purchase ☐New ☐Used	Date of Purchase	

Level 2 Electric Vehicle Charging Station Information						
Please complete the following sec associated installation costs. Accu installation costs.	Electric Vehicle Type  New Used					
Charging Station Manufacturer	Charging Station Model	Where Purchased	Charging Station Equipment Cost			
Charging Station Purchase Date	Charging Station Installation Date	Installer Name/Company	Installation Cost			



Residential - Lawn

#### **Residential Lawn Items**

■ Equipment must be new and in working condition. Used or refurbished equipment is not eligible for incentives.

Measures	Specifications	Quantity	Incentive per Unit	Total Incentive
Electric Walk-Behind Lawn Mower  Electric push or self-propelled walk-behind lawn mower.  Battery-electric cordless or corded.  Mower must be charged/plugged-in within PIE&G service territory.	Brand:			
Type of lawn mowing equipment being replaced or displaced:		Limit 1	\$50	\$
□Gasoline walk-behind mower			***	
□Gasoline riding mower				
□Reel push mower (no engine)	Model:			
□Electric corded walk-behind mower				
□Electric cordless walk-behind mower				
□No previous mower				
□Other:				
■ Battery-electric riding lawn mower.     ■ Mower must be charged within PIE&G service territory.	Brand:			
Type of lawn mowing equipment being replaced or displaced:				
□Gasoline walk-behind mower		Limit 1	\$300	\$
☐Gasoline riding mower				
□Reel push mower (no engine)				
□Electric corded walk-behind mower	Model:			
□Electric cordless walk-behind mower				
□No previous mower				
□Other:				
Total Incentives for Other:				
Total Amount Requested (Appliances, HVAC, Other & Lawn):				\$

## Submit your documents one of four ways:











## **Application Terms & Conditions**

APPLICATION: This application and any required additional documentation, including the invoice, must be filled out completely, truthfully, and accurately. Members are advised to retain a copy of this application and any accompanying documentation submitted to Presque Isle Electric & Gas Co-op under this program. Presque Isle Electric & Gas Co-op and its contractors will not be responsible for lost documentation pertaining to this application request. Details of this program, including incentive levels, are subject to change or cancellation without prior notice. This application with required documentation must be received within 60 days of installation or by December 31, 2022, whichever is earlier. Please visit www.pieg.com for the most up-to-date details. Incentive amount cannot exceed purchase price.

LIMITED FUNDS: Funds for incentives are limited and available on a first-come, first-served basis. Incentive amounts are valid through December 31, 2022, unless revised. Presque Isle Electric & Gas Co-op reserves the right to not pay this incentive if funds are not available at the time of application approval, or if the form is not filled out completely and accurately, including all required additional information, and submitted within the required time allowed. Incentive amount may not exceed purchase price.

ELIGIBILITY: This offer is valid for Presque Isle Electric & Gas Co-op residential members applying through the Energy Optimization residential incentive program only. Members applying for an incentive must have an active electric account from Presque Isle Electric & Gas Co-op. This offer is not valid for commercial properties. Equipment must be installed in the Presque Isle Electric & Gas Co-op service territory in Michigan only. Eligible equipment can be found on Pages 3–6 of this application. Equipment must be new (not used) to be eligible for incentives, except where noted. Limit one incentive per eligible measure/unit or as noted in each measure section.

APPROVAL, VERIFICATION, AND INSPECTION: Prior to any payment of incentives, Presque Isle Electric & Gas Co-op reserves the right to verify sales transactions. Members and/or their contractor will verify that the installed energy saving measures meet all applicable building codes, zoning laws, local, state, and federal requirements, and other relevant requirements. The member/contractor is responsible for any applicable permits as required by aforementioned code/law. Outdoor temperatures may affect this verification process. The member's home may also be selected for a quality control post-installation inspection by Presque Isle Electric & Gas Co-op. No warranty is implied by this inspection.

PROOF OF PURCHASE: An invoice or receipt itemizing the purchased equipment must accompany each incentive application form. The receipt must indicate the equipment type, make, model, price, serial numbers, and the date of purchase. For measures requiring licensed contractor installation an invoice from the installing contractor detailing equipment installed must accompany each application.

PAYMENT: Once completed paperwork is submitted, incentive payments are usually mailed within six to eight weeks. Incentive payments are made by check. Payment processing may take longer if information is missing on the application. The member may authorize payment of the incentive directly to the contractor, if applicable. In this scenario, the credit MUST be clearly labeled as the Energy Optimization program incentive and be deducted from the amount due on the invoice.

TAX LIABILITY: Presque Isle Electric & Gas Co-op will not be responsible for any tax liability that may be imposed on the member as a result of the payment of incentives. Please contact your tax advisor for more information.

NO ENDORSEMENT: Presque Isle Electric & Gas Co-op does not endorse any particular manufacturer, product, system design, claim, or contractor in promoting this program.

INFORMATION RELEASE: The member agrees that Presque Isle Electric & Gas Co-op may include their name, address, account number, services, and resulting energy savings ("Information") in a database hosted by a contractor of Presque Isle Electric & Gas Co-op, and such Information may be included in reports or other documentation submitted to Presque Isle Electric & Gas Co-op, and/or the Michigan Public Service Commission ("Reports"). Presque Isle Electric & Gas Co-op will treat such Information as confidential and the Information in the Reports shall only be in the aggregate.

RELEASE/INDEMNIFICATION: Payment of incentives under the Energy Optimization Program and/or evaluation of applications for incentives shall not deem Presque Isle Electric & Gas Co-op or any of its affiliates, employees, or agents ("Electric Cooperative Parties") to be responsible for any work completed in connection herewith. The applicant fully releases the Electric Cooperative Parties from any and all claims it may have against the Electric Cooperative Parties in connection with this application, the incentives, or the work performed in connection with them. In addition, the applicant agrees to defend, indemnify, and hold the Electric Cooperative Parties harmless from and against any and all claims, losses, demands, or lawsuits by any third parties arising in connection with this application, the payment or non-payment of incentives, or any work performed in connection with them.

DISCLAIMER: NEITHER Presque Isle Electric & Gas Co-op NOR ANY OF ITS AFFILIATES GUARANTEES THE ENERGY SAVINGS OR MAKES ANY WARRANTIES ASSOCIATED WITH THE MEASURES ELIGIBLE FOR INCENTIVES UNDER THIS PROGRAM. Presque Isle Electric & Gas Co-op HAS NO OBLIGATIONS REGARDING, AND DOES NOT ENDORSE OR GUARANTEE ANY CLAIMS, PROMISES, WORK, OR EQUIPMENT MADE, PERFORMED, OR FURNISHED BY ANY CONTRACTOR OR EQUIPMENT VENDOR THAT SELLS OR INSTALLS ANY ENERGY EFFICIENCY MEASURES. Presque Isle Electric & Gas Co-op MAKES NO WARRANTIES OR REPRESENTATIONS OF ANY KIND, WHETHER STATUTORY, EXPRESS, OR IMPLIED, INCLUDING WITHOUT LIMITATIONS, WARRANTIES OF MERCHANTABILITY OR FITNESS FOR A PARTICULAR PURPOSE REGARDING THE CENTRAL AIR CONDITIONING OR FURNACE EQUIPMENT PROVIDED BY A MANUFACTURER OR VENDOR. CONTACT YOUR CONTRACTOR FOR DETAILS REGARDING EQUIPMENT PERFORMANCE AND WARRANTIES. Presque Isle Electric & Gas Co-op HAS NO OBLIGATION TO MAKE ANY INCENTIVE DESCRIBED HEREIN UNLESS CERTAIN MINIMUM REQUIREMENTS OF THE PROGRAM HAVE BEEN MET AND FUNDS ALLOCATED FOR SUCH INCENTIVES ARE AVAILABLE FOR DISTRIBUTION.

PROPERTY RIGHTS: The member represents that they have the right to complete and/or install the energy-saving measures on the property on which those measures are completed and/or installed, and that any necessary landlord's consent has been obtained.

MEMBER'S CERTIFICATION: The member certifies that they have purchased and installed the equipment listed in this application at the defined location. The member agrees that all information is true.